



CCDS

CROP CONDITION AND DEVELOPMENT STAGES

OCTOBER 21, 2021



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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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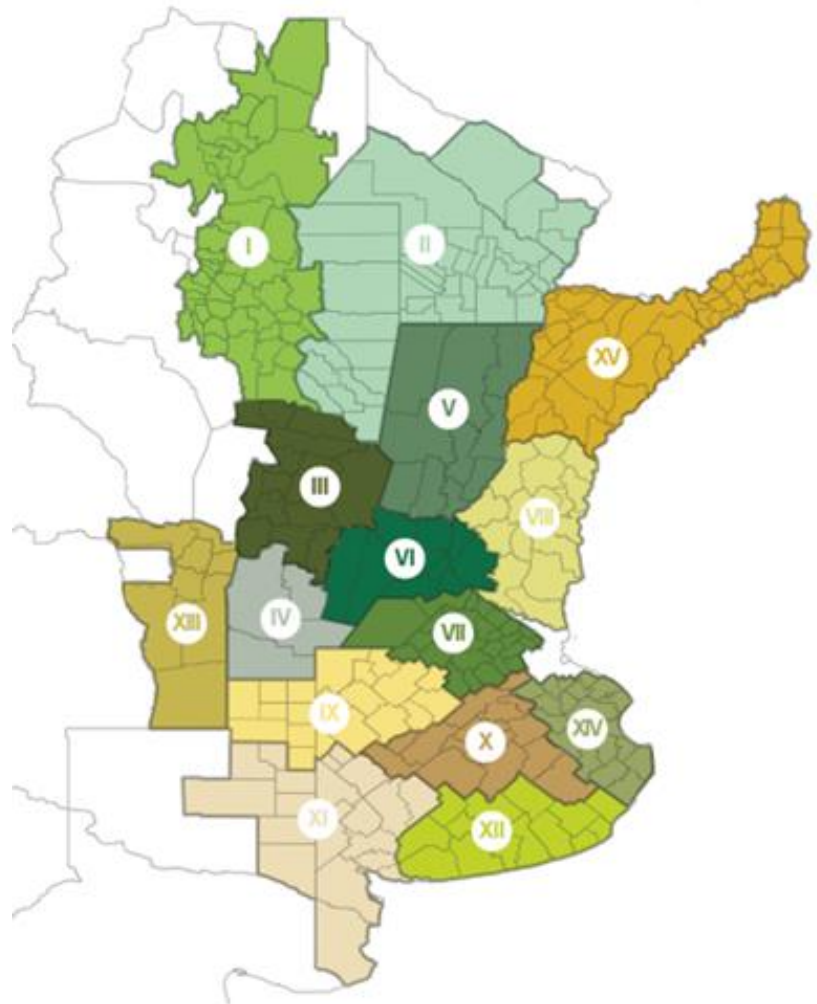
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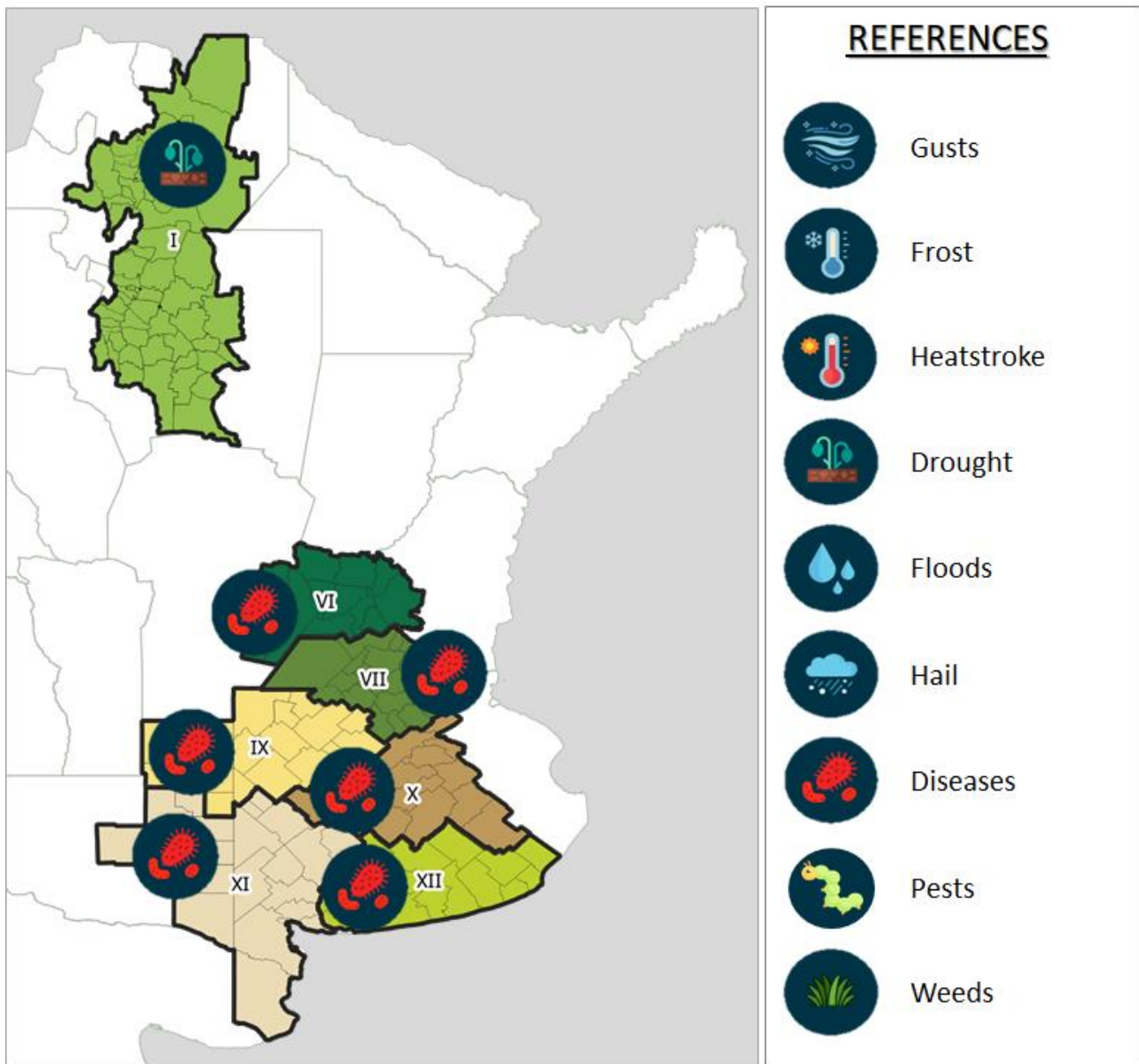


I - NWA (North-West Argentina)
II - NEA (North-East Argentina)
III - North-Central Córdoba
IV - South Córdoba
V - North-Central Santa Fe
VI - North Belt
VII - South Belt
VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
X - Central Buenos Aires
XI - South-West de Buenos Aires - South La Pampa
XII - South-East Buenos Aires
XIII - San Luis
XIV - Cuenca del Salado
XV - Others

We appreciate the contribution of our Network of Collaborators throughout the country.

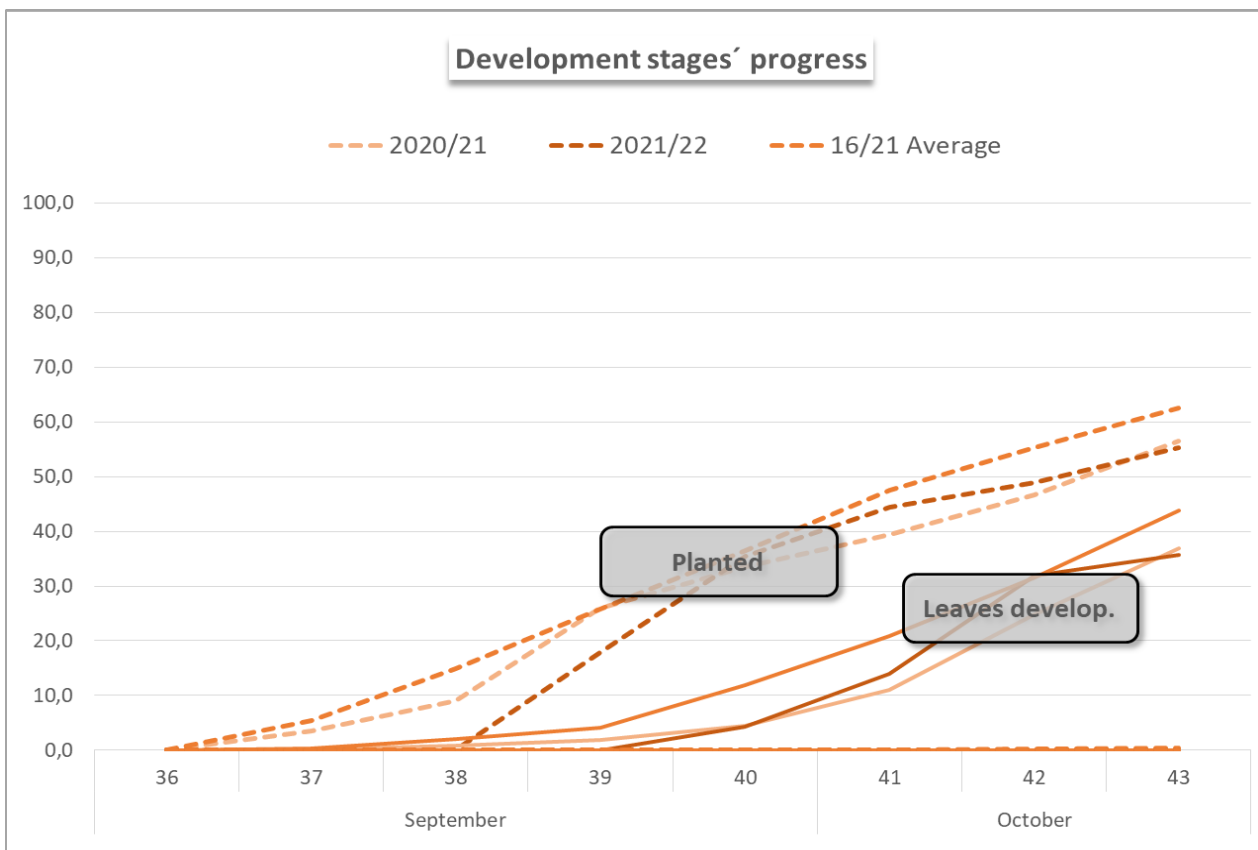
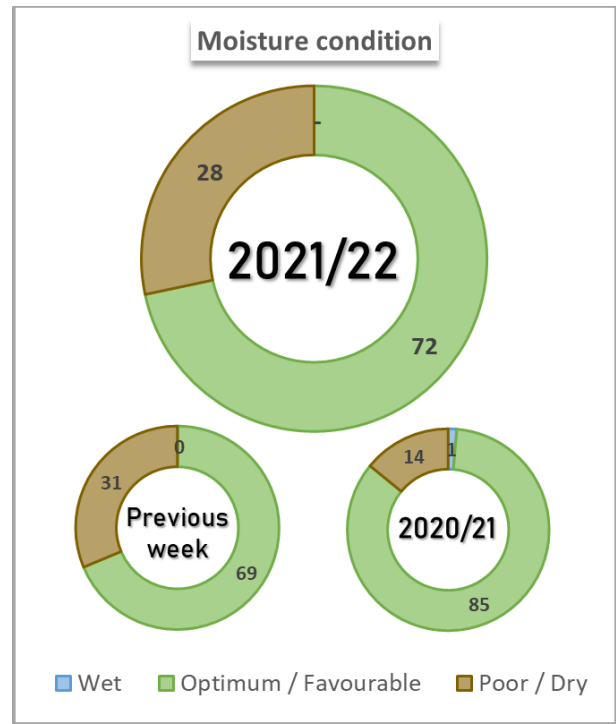
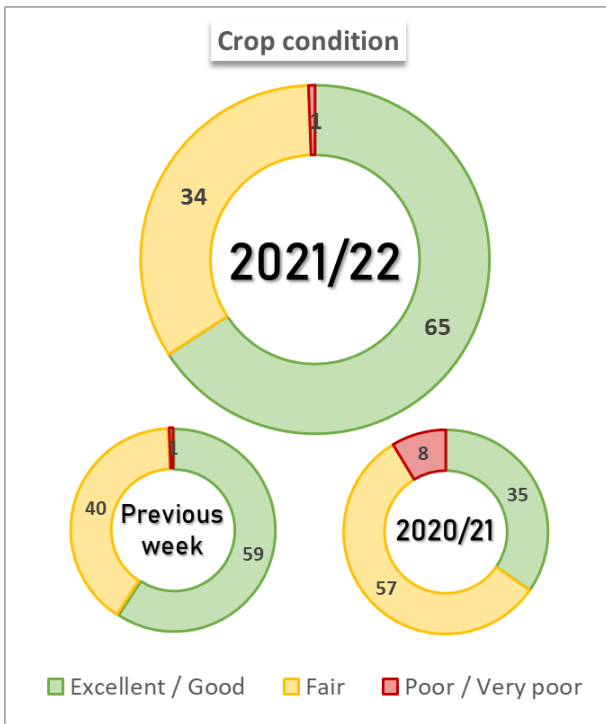
RECENT ADVERSE EVENTS



METHODOLOGY

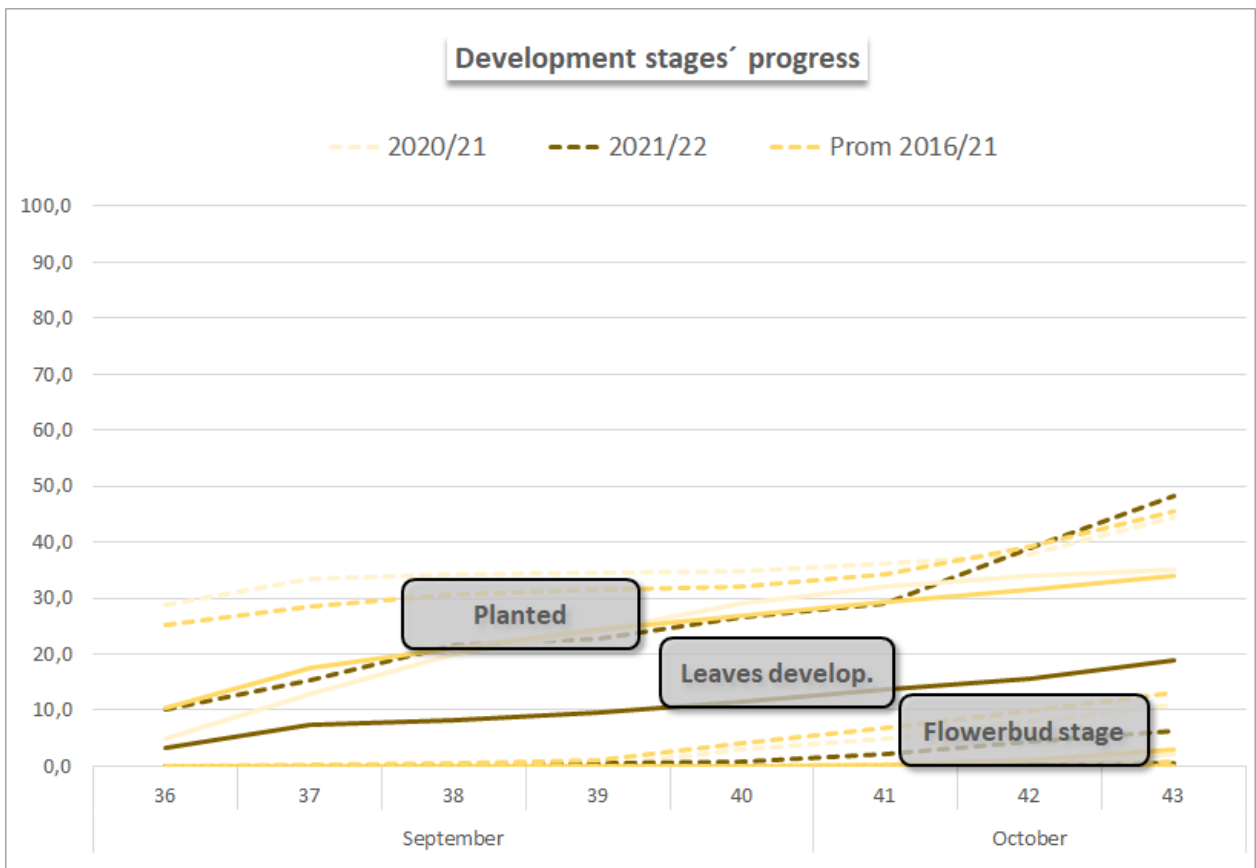
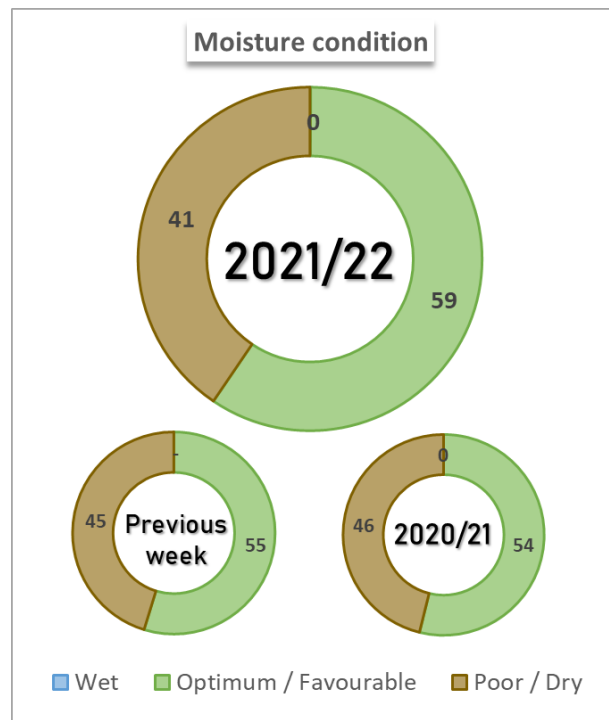
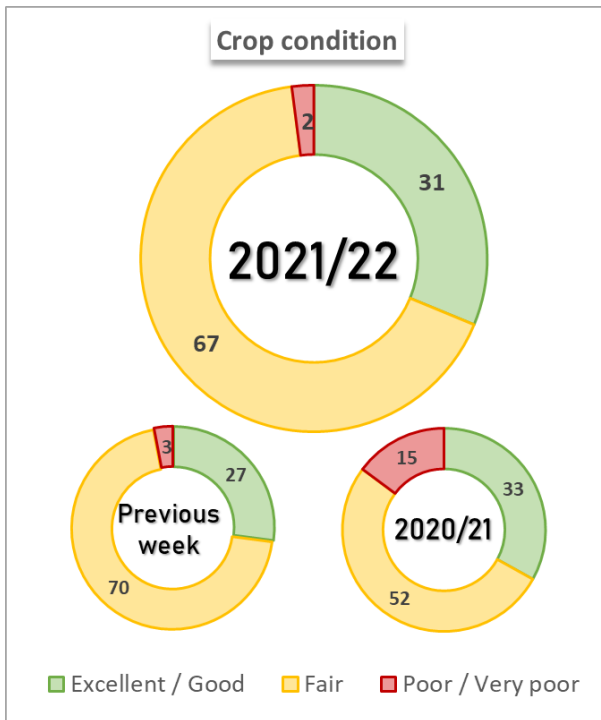
Findings of the survey conducted through October 20, 2021. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to

CORN 2021/22



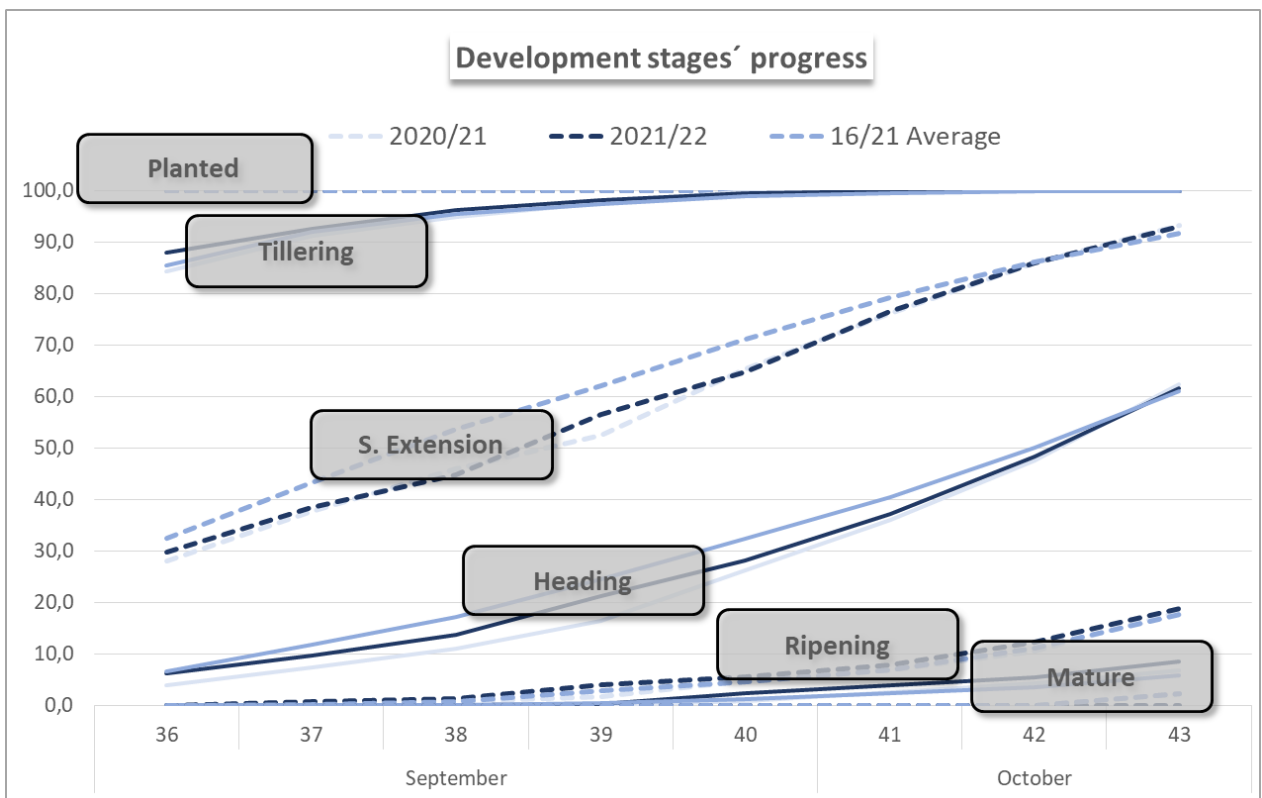
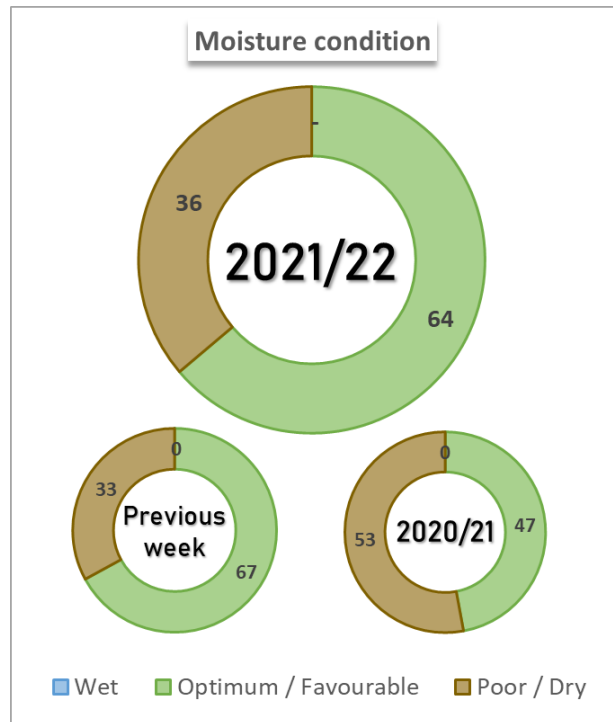
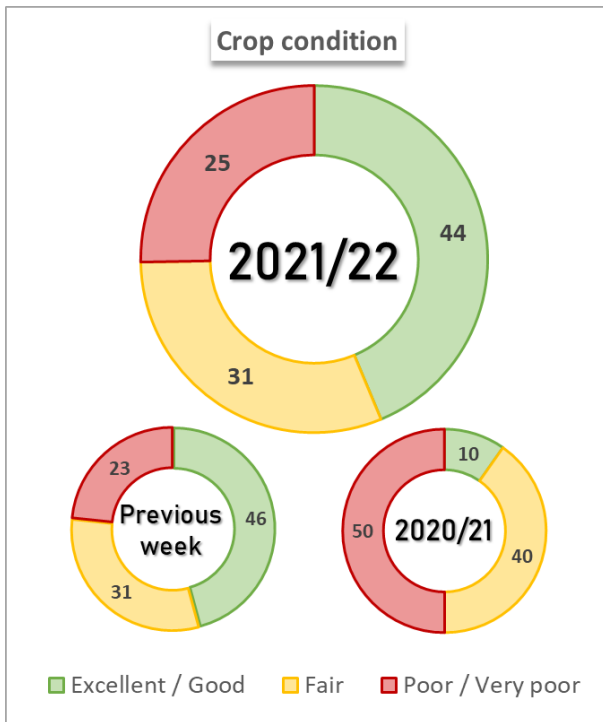
Regional participation in the total national area (%)															
Regions	III	IV	IX	II	VI	VII	I	X	VIII	XIII	XII	V	XI	XIV	XV
Nat. Part. 2019/20	13,5	11,7	10,3	10,0	8,9	6,9	5,7	4,9	4,7	4,5	3,6	3,6	2,4	1,8	0,5
Hist. Nat. Part.	14,5	12,4	10,7	11,1	10,0	7,9	6,4	5,2	4,6	4,9	3,6	3,8	2,7	1,8	0,5
Moisture condition, Crop condition & Development stages													Week 43		
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested				
I - NOA		21/22	-	-	-	-	-	-	-	-	-	-	-	-	-
		20/21	-	-	-	-	-	-	-	-	-	-	-	-	-
		16/21 Average	-	-	-	-	-	-	-	-	-	-	-	-	-
II - NEA		21/22	-	-	-	-	-	-	-	-	-	-	-	-	-
		20/21	-	-	-	-	-	-	-	-	-	-	-	-	-
		16/21 Average	-	-	-	-	-	-	-	-	-	-	-	-	-
III - CN Cba		21/22	20,0	-	6,7	-	-	-	-	-	-	-	-	-	-
		20/21	45,0	-	9,2	-	-	-	-	-	-	-	-	-	-
		16/21 Average	-	-	14,1	-	0,0	0,0	0,0	0,0	-	-	-	-	-
IV - S Cba		21/22	86,0	-	7,4	-	-	-	-	-	-	-	-	-	-
		20/21	55,0	-	10,8	-	-	-	-	-	-	-	-	-	-
		16/21 Average	-	-	19,3	-	0,0	0,0	0,0	0,0	-	-	-	-	-
VI - Núcleo Norte		21/22	89,0	-	81,6	-	-	-	-	-	-	-	-	-	-
		20/21	84,0	-	80,8	-	-	-	-	-	-	-	-	-	-
		16/21 Average	-	-	85,2	-	-	0,0	0,0	0,0	-	-	-	-	-
VII - Núcleo Sur		21/22	60,0	-	80,0	-	-	-	-	-	-	-	-	-	-
		20/21	93,0	-	80,8	-	-	-	-	-	-	-	-	-	-
		16/21 Average	-	-	82,6	-	0,0	0,0	0,0	0,0	-	-	-	-	-
VIII - CE E. Ríos		21/22	75,0	100,0	38,0	34,6	-	-	-	-	-	-	-	-	-
		20/21	70,0	90,0	37,2	30,0	-	-	-	-	-	-	-	-	-
		16/21 Average	-	-	57,4	54,6	0,0	0,0	0,0	0,0	-	-	-	-	-
IX - N LP - S BA		21/22	52,0	-	29,8	-	-	-	-	-	-	-	-	-	-
		20/21	100,0	-	35,2	-	-	-	-	-	-	-	-	-	-
		16/21 Average	-	-	45,6	-	0,0	0,0	0,0	0,0	-	-	-	-	-
X - Ctro BA		21/22	95,0	-	35,2	-	-	-	-	-	-	-	-	-	-
		20/21	90,0	-	32,0	-	-	-	-	-	-	-	-	-	-
		16/21 Average	-	-	36,1	-	0,0	0,0	0,0	0,0	-	-	-	-	-
XII - SE BA		21/22	100,0	-	11,3	-	-	-	-	-	-	-	-	-	-
		20/21	99,0	-	17,5	-	-	-	-	-	-	-	-	-	-
		16/21 Average	-	-	20,6	-	0,0	0,0	0,0	0,0	-	-	-	-	-
XIII - San Luis		21/22	40,0	-	6,1	-	-	-	-	-	-	-	-	-	-
		20/21	85,0	-	11,0	-	-	-	-	-	-	-	-	-	-
		16/21 Average	-	-	17,4	-	0,0	0,0	0,0	0,0	-	-	-	-	-
National		21/22	71,6	99,3	26,3	18,1	-	-	-	-	-	-	-	-	-
		20/21	84,5	91,4	27,5	15,2	-	-	-	-	-	-	-	-	-
		16/21 Average	-	-	33,0	24,7	0,1	0,0	0,0	0,0	-	-	-	-	-

SUNFLOWER 2021/22



Regional participation in the total national area (%)															
Regions	XII	XI	II	V	IX	XIV	X	IV	XIII	VI	VII	VIII	XV	III	I
Nat. Part. 2019/20	23,0	21,6	10,6	14,2	12,4	7,3	4,5	1,7	1,4	0,9	0,8	0,7	0,5	0,4	0,0
Hist. Nat. Part.	23,3	22,3	17,5	14,1	7,7	6,1	3,9	1,3	1,4	0,7	0,5	0,4	0,5	0,3	0,0
Moisture condition, Crop condition & Development stages														Week 43	
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Flowerbud Stage	Flowering stage	Seed development	Mature	Harvested				
II - NEA		21/22	30,0	100,0	100,0	100,0	54,0	7,0	-	-	-				
		20/21	-	26,0	100,0	100,0	54,0	10,0	-	-	-				
		16/21 Average	-	-	100,0	100,0	51,4	15,0	3,0	-	-				
V - NC S Fe		21/22	30,0	97,0	100,0	94,0	18,0	-	-	-	-				
		20/21	20,0	89,0	100,0	94,0	29,0	-	-	-	-				
		16/21 Average	-	-	100,0	98,8	30,6	-	-	-	-				
IX - N LP - W BA		21/22	86,0	-	49,0	-	-	-	-	-	-				
		20/21	97,0	-	24,7	-	-	-	-	-	-				
		16/21 Average	-	-	17,2	-	-	-	-	-	-				
X - Central BA		21/22	100,0	-	55,0	-	-	-	-	-	-				
		20/21	100,0	-	38,8	-	-	-	-	-	-				
		16/21 Average	-	-	22,3	-	-	-	-	-	-				
XI - SW BA - S LP		21/22	95,0	-	15,0	-	-	-	-	-	-				
		20/21	100,0	-	9,0	-	-	-	-	-	-				
		16/21 Average	-	-	12,4	-	-	-	-	-	-				
XII - SE BA		21/22	100,0	-	20,0	-	-	-	-	-	-				
		20/21	100,0	-	20,4	-	-	-	-	-	-				
		16/21 Average	-	-	19,8	-	-	-	-	-	-				
XIV - Cuenca Sal.		21/22	90,0	-	40,0	-	-	-	-	-	-				
		20/21	96,0	-	35,0	-	-	-	-	-	-				
		16/21 Average	-	-	31,8	-	-	-	-	-	-				
National		21/22	59,4	97,9	48,3	18,8	6,2	0,5	-	-	-				
		20/21	53,9	85,2	35,0	19,0	6,0	0,5	-	-	-				
		16/21 Average	-	-	45,7	34,0	13,2	2,9	0,7	-	-				

WHEAT 2021/22



Regional participation in the total national area (%)															
Regions	VI	III	XII	VII	XI	IX	V	IV	I	II	X	VIII	XIV	XV	XIII
Nat. Part. 2021/22	12,9	10,0	9,9	9,8	8,8	8,0	7,4	6,8	6,6	6,6	5,5	5,1	2,1	0,4	0,2
Hist. Nat. Part.	13,5	10,5	9,8	9,8	8,8	8,3	7,2	6,7	6,2	6,7	5,5	4,8	1,8	0,3	0,2
Moisture condition, Crop condition & Development stages														Week 43	
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Tillering	Steam Extension	Heading	Ripening	Mature	Harvested				
I - NWA	Drought	21/22	-	-	100,0	100,0	100,0	100,0	92,0	63,0	-				
		20/21	-	-	100,0	100,0	100,0	100,0	81,0	44,0	26,8				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	81,8	49,0	27,0				
II - NEA		21/22	30,0	9,0	100,0	100,0	100,0	100,0	79,0	52,0	-				
		20/21	-	-	100,0	100,0	100,0	100,0	63,0	23,0	18,8				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	61,2	31,2	16,5				
III - NC Cba		21/22	34,0	33,0	100,0	100,0	100,0	86,0	23,0	5,0	-				
		20/21	3,0	-	100,0	100,0	100,0	83,0	9,0	-	-				
		16/21 Average	-	-	100,0	100,0	100,0	81,0	18,2	0,6	-				
IV - S Cba		21/22	50,0	54,0	100,0	100,0	100,0	65,0	-	-	-				
		20/21	-	8,0	100,0	100,0	100,0	62,0	2,0	-	-				
		16/21 Average	-	-	100,0	100,0	100,0	61,2	6,4	1,0	0,2				
V - NC S Fe		21/22	41,0	50,0	100,0	100,0	100,0	87,0	37,0	12,0	-				
		20/21	3,0	41,0	100,0	100,0	100,0	89,0	34,0	-	-				
		16/21 Average	-	-	100,0	100,0	100,0	87,8	35,8	6,6	-				
VI - North Belt	Diseases	21/22	83,0	100,0	100,0	100,0	100,0	78,0	18,0	2,0	-				
		20/21	5,0	27,0	100,0	100,0	100,0	70,0	3,0	-	-				
		16/21 Average	-	-	100,0	100,0	100,0	75,8	15,2	0,6	-				
VII - South Belt	Diseases	21/22	83,0	100,0	100,0	100,0	99,0	64,0	7,0	-	-				
		20/21	81,0	56,0	100,0	100,0	100,0	60,0	2,0	-	-				
		16/21 Average	-	-	100,0	100,0	98,6	57,6	2,6	-	-				
IX - N LP - W BA	Diseases	21/22	76,0	97,0	100,0	100,0	91,0	48,0	-	-	-				
		20/21	96,0	86,0	100,0	100,0	87,0	39,0	-	-	-				
		16/21 Average	-	-	100,0	100,0	90,2	41,2	-	-	-				
X - Central BA	Diseases	21/22	90,0	100,0	100,0	100,0	87,0	24,0	-	-	-				
		20/21	99,0	98,0	100,0	100,0	85,0	29,0	-	-	-				
		16/21 Average	-	-	100,0	100,0	81,8	30,4	-	-	-				
XI - SW BA - S LP	Diseases	21/22	55,0	87,0	100,0	100,0	76,0	21,0	-	-	-				
		20/21	97,0	91,0	100,0	100,0	72,0	24,0	-	-	-				
		16/21 Average	-	-	100,0	100,0	69,0	23,6	-	-	-				
XII - SE BA	Diseases	21/22	88,0	100,0	100,0	100,0	78,0	27,0	-	-	-				
		20/21	96,0	97,0	100,0	100,0	72,0	20,0	-	-	-				
		16/21 Average	-	-	100,0	100,0	67,8	21,0	-	-	-				
National		21/22	63,8	74,7	100,0	100,0	93,1	61,7	18,8	8,6	-				
		20/21	47,0	50,0	100,0	100,0	91,8	58,5	13,0	4,0	3,0				
		16/21 Average	-	-	100,0	100,0	91,7	61,1	17,6	5,8	2,4				